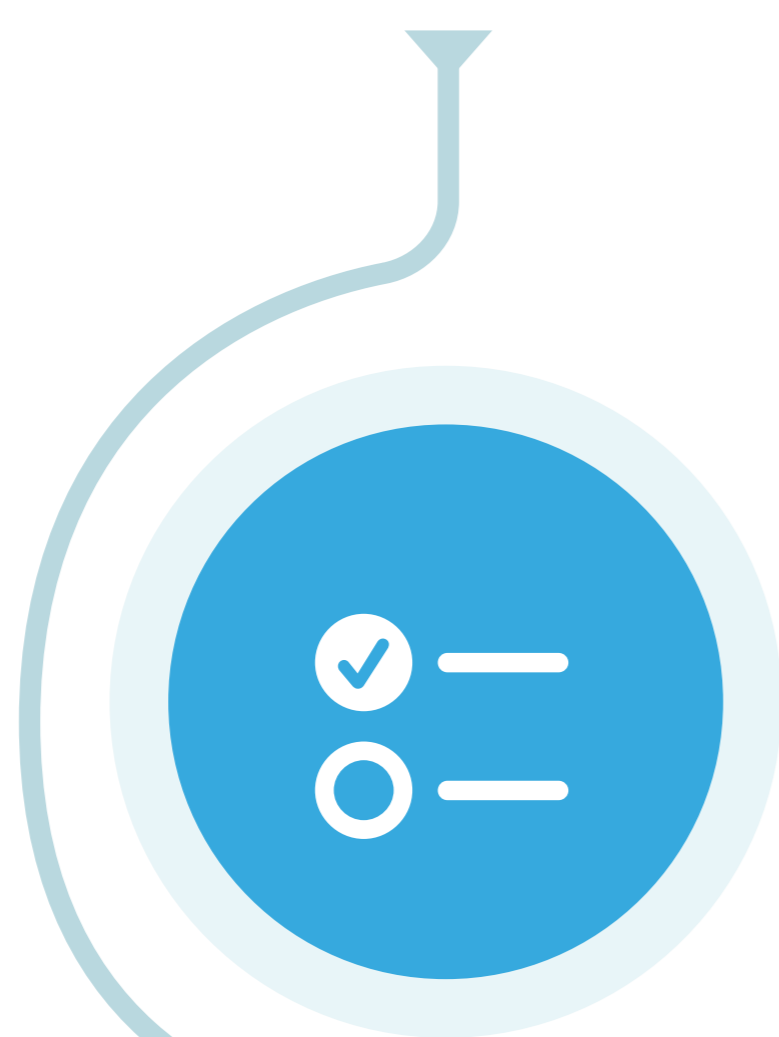


Welcome to NowInfinity

Plan



Plan your move

Complete outstanding lodgements

Prepare your ASIC EDGE details to maximise time with your Onboarding Consultant

Step 1



Fundamentals of NowInfinity

Set up login

Meet your Onboarding Consultant

Provide your ASIC EDGE details for activation

Explore training webinars

**If applicable: Discuss historical data import options with your Consultant*

Step 2



Customise your Settings

Set up your Portal and Product Settings

Complete Guided Walkthroughs

Explore Health Center

Step 3



Connect to Integrations

Connect to Class Super, XPM, GreatSoft, FYI Docs and more

Improve your workflows

Step 4



Import Trusts and Funds

Set up Trust Register

Set up Super Comply

**Relevant to Subscription members only*

Onboarding complete



Handover to Customer Service Team

Meet our Customer Service Team
(available 8:30 am to 5:30 pm)

Explore the NowInfinity Live Chat feature

Other helpful articles:

[Documents and Product Inclusions](#)

[Onboarding FAQs](#)