

Secured Loan Agreement

Outlined below is a checklist of the information needed to complete a Secured Loan Agreement order.

Lender Details

Please specify type of lender.

If private/individual:

Full name of lender

Address of lender

If is a company:

Name of the company

ACN of the company

Registered address of the Company

Full name/address of director/s of the company

If lender is a trust

Name of the trust

Full name/address/ACN of director/s of the trustee company (If company)

Full name/address of Trustee/s (If Individual)

Personal Guarantee (If applicable)

If corporate guarantor:

Name of the company

ACN of the company

Registered address of the Company

Full name/address of director/s of the corporate guarantor

If individual guarantor:

Full name/ address of guarantor/s

Loan Details

Approved purpose of the loan

Loan Amount, Security

Jurisdiction

Borrower Details

Same logic as above.

Interest Rate

If variable rate:

% points to be added to the RBA variable term

If fixed rate reverting to variable:

% points to be added to the RBA rate for the fixed term

Term of the fixed rate

% points to be added to the RBA variable term

If other

Rate

Payment Term

If Principal and Interest:

Total term of the Loan (years)

If other:

Term repayment

Should you have any queries regarding this checklist, please refer to our Help Centre articles or contact the Support Team.