

Unsecured Loan Agreement

Outlined below is a checklist of the information needed to complete a Unsecured Loan Agreement order.

Lender Details

Please specify type of lender.

If private/individual:

☐ Full name of lender

☐ Address of lender

If lender is a company:

☐ Name of the company

☐ ACN of the company

☐ Registered address of the Company

☐ Full name/address of director/s of the company

If lender is a trust:

☐ Name of the trust

☐ Full name/address/ACN of director/s of the trustee company (If company)

☐ Full name/address of Trustee/s (If Individual)

Personal Guarantee (If applicable)

If corporate guarantor:

☐ Name of the company

☐ ACN of the company

☐ Registered address of the Company

☐ Full name/address of director/s of the corporate guarantor

If individual guarantor:

☐ Full name/ address of guarantor/s

Loan Details

☐ Approved purpose of the loan

☐ Loan Amount

☐ Jurisdiction of the loan agreement

Borrower Details

Same logic as above.

Interest Rate

If variable rate:

☐ % points to be added to the RBA variable term

If fixed rate reverting to variable:

☐ % points to be added to the RBA rate for the fixed term

☐ Term of the fixed rate

☐ % points to be added to the RBA variable term

If other:

☐ Rate

Payment Term

If principal and interest:

☐ Total term of the Loan (years)

If other:

☐ Term repayment

Should you have any queries regarding this checklist, please refer to our Help Centre articles or contact the Support Team.