

Binding Death Benefit Nomination

Outlined below is a checklist of the information needed to complete a Binding Death Benefit Nomination order.

Fund Details

- Name of the Superannuation Fund
- Jurisdiction
- Trustee Details

Trustee Details

If the Fund has individual trustees:

- Full name of each individual trustee
- Address of each individual trustee

If the Fund has a corporate trustee:

- Name of the company
- ACN of the company
- Registered address of the Company
- Full name/address of director/s of the trustee company

Member Details

- Full name and address
- Member's date of birth
- Who is the intended beneficiary of the entitlements?

100% to the legal personal representative, but only if the spouse failed to survive the member; or

100% as set out below: Provide relationship, full name and percentage.

Should you have any queries regarding this checklist, please refer to our Help Centre articles or contact the Support Team.